

Individual Joint

A. PERSONAL DETAILS

1ST APPLICANT

Title D.O.B. / /

Surname

Given Name/s

Residential Address State

Postcode

Postal Address State

Postcode

Email Address

Mobile Home Work

Are you a politically exposed person? Yes No

ELIGIBILITY FOR MEMBERSHIP (Please tick ✓)

I am an existing Woolworths or Endeavour Group team member

Company name Store or site name

Employee number Store or site number

I am related to a member

Name of Member Relationship to Member

I have an affinity to Woolworths Group or Endeavour Group What is your affinity?

2ND APPLICANT

Title D.O.B. / /

Surname

Given Name/s

Residential Address State

Postcode

Postal Address State

Postcode

Email Address

Mobile Home Work

Are you a politically exposed person? Yes No

ELIGIBILITY FOR MEMBERSHIP (Please tick ✓)

I am an existing Woolworths or Endeavour Group team member

Company name

Store or site name

Employee number

Store or site number

I am related to a member

Name of Member

Relationship to Member

I have an affinity to Woolworths Group or Endeavour Group

What is your affinity?

B. PRODUCTS AND SERVICES

Would you like a Visa debit card? Yes No

Would you like access to internet banking? Yes No

*Please refer to our Product Disclosure Statement, Summary of Accounts and Availability of Access Facilities, and Privacy Policy and Notification.

ACCOUNT OPERATION METHOD (For Joint Applications)

Any One to Sign All Parties to Sign

PROOF OF IDENTITY

In accordance with relevant Acts of Parliament, all financial institutions must prove your identity when you become a signatory of an account. These procedures will occur once only for each signatory and information provided will apply all accounts which are held by the applicant/s.

Please refer to our website for a full list of identification requirements.

Please provide one of the below (Please tick ✓)

Photo driver's licence issued by a State or Territory

Photo ID card issued by a State or Territory

Current passport (or one that has expired within last 2 years) issued by the Commonwealth of Australia

Current passport or national identity card, with photo of the person, issued by a foreign government, the United Nations, or a UN agency

Why are you joining Woolworths Team Bank?

Product Range

Loan Product

Term Deposit

Unhappy with previous Financial Institution

How did you hear about Woolworths Team Bank?

In Person/Branch Location

Woolworths Group On-boarding/Induction

Workplace/Colleague recommendations

Support Updates

Woolworths Team Bank Posters/Banners

Family/Friend recommendations

Workjam

Woolworths Team Bank Presentation

Google/Search Engine

Canstar

Other

C. TAX FILE NUMBER

Collection of Tax File Number (TFN) information is authorised and regulated by tax laws and the Privacy Act. It is not an offence to choose not to quote your TFN. However, if your TFN is not quoted you may be charged Withholding Tax on the interest that you earn. If quoted, your TFN will automatically be applied to future accounts you open on this membership unless you instruct us otherwise.

		Tax resident of Australia		Tax resident of overseas country		TIN if yes
		Yes	No	Yes	No	
1st Applicant	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
2nd Applicant	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>

D. DECLARATIONS

I/ We apply for membership of Woolworths Team Bank, and undertake to deposit the sum of \$1.00 for share capital, which is fully refundable in accordance with the Constitution should I/we close my/our membership.

I/ We agree to be bound by the 'VISA Conditions of Use' and all other terms and conditions applicable to the selected Accounts and Access facilities. I/ We acknowledge that my/our Cards and Personal Identification Numbers will be mailed to my/our residential address.

I/We agree to the Terms and Conditions and Privacy Policy and Notification as outlined.

I/We consent to the electronic delivery of national credit code documents such as statements, notices and precontractual documents.

Signature	<input type="text"/>	Date	<input type="text"/>
Signature	<input type="text"/>	Date	<input type="text"/>

OFFICE USE ONLY

Specify The Customer Identification Procedures carried out to verify identity of the individual

1st Applicant

Documents produced for 1st Applicant

2nd Applicant

Documents produced for 2nd Applicant

Member Number

Member Number

Details Verified By Date



**Woolworths
Team Bank**

522-550 Wellington Road
Mulgrave VIC 3170
Phone: 1300 665 553
Fax: 03 9263 2866

1 Woolworths Way
Bella Vista NSW 2153
Phone: 1300 665 553
Fax: 02 8885 0337

info@woolworthsteambank.com.au