





Loan Application Form

Before we get started, please ensure all applicants are:

 At least 18 years of age.

 An Australian citizen or permanent resident of Australia.

 Currently in paid employment and/or are in receipt of a regular income.

 Are not currently (or have previously been) declared bankrupt or entered into a Part IX agreement under the Bankruptcy Act.

Do you understand and agree to the above.

Do you have read and agree to the Privacy Policy and Loan Privacy Notice.

Loan Details

Loan Type

Joint Application

Already a Member?

Member ID

Requirements & Objectives

Loan Amount

Loan Term

Are you an owner, or an investor?

Why are you applying for a home loan?

Purpose

Borrower 1 Details

First Name	
Middle Name	
Last Name	
Date of Birth	
Marital Status	
ID Type	
Driver License Number	
Driver License Expiry	
Passport Number	
Passport Expiry	
Document Number	
Expiry Date	
Email	
Mobile Phone	
Home Phone	
Number of Dependents	
#1 Age of Dependent	
#2 Age of Dependent	
#3 Age of Dependent	
#4 Age of Dependent	
#5 Age of Dependent	

Current Address

Street Number	
Street Name	
Street Type	
Suburb/City	

State	
Postcode	
Time in Residence(Years)	
Housing Status	
Previous Address	
Street Number	
Street Name	
Street Type	
Suburb/City	
State	
Postcode	
Time in Residence(Years)	
Housing Status	
Employment Details	
Occupation	
Employer	
Business	
Employment Status	
Gross Income (Frequency)	
Gross Income	
Employment Address	
Suburb/City	
States	
Postcode	
Length of Employment	
Previous Employer	
Occupation	

Employer	
Business	
Employment Status	
Employment Address	
Suburb/City	
States	
Postcode	
Length of Employment	
Secondary Employment details	
Occupation	
Employer	
Business	
Employment Status	
Employment Address	
Suburb/City	
States	
Postcode	
Length of Employment	

Borrower 2 Details	
First Name	
Middle Name	
Last Name	
Date of Birth	
Marital Status	
ID Type	
Driver License Number	

Driver License Expiry	
Passport Number	
Passport Expiry	
Document Number	
Expiry Date	
Email	
Mobile Phone	
Home Phone	
Number of Dependents	
#1 Age of Dependent	
#2 Age of Dependent	
#3 Age of Dependent	
#4 Age of Dependent	
#5 Age of Dependent	
Current Address	
Street Number	
Street Name	
Street Type	
Suburb/City	
State	
Postcode	
Time in Residence(Years)	
Housing Status	
Previous Address	
Street Number	
Street Name	
Street Type	

Suburb/City	
State	
Postcode	
Time in Residence(Years)	
Housing Status	
Employment Details	
Occupation	
Employer	
Business	
Employment Status	
Gross Income (Frequency)	
Gross Income	
Employment Address	
Suburb/City	
States	
Postcode	
Length of Employment	
Previous Employer	
Occupation	
Employerr	
Business	
Employment Status	
Employment Address	
Suburb/City	
States	
Postcode	
Length of Employment	

Secondary Employment details

Occupation	
Employer	
Business	
Employment Status	
Employment Address	
Suburb/City	
States	
Postcode	
Length of Employment	

Additional Income Summary

Self-Employed Income

Received by:	
Paid By (Provide the Business Name)	
Amount	
Frequency	

Rental Income

Address of Property	
P/Code	
Agent	
Amount per month	
Received by:	
Paid By (Provide the Real Estate Agents Name)	
Amount	
Frequency	

Other Income

Received by:	
Paid By (eg. Centrelink, CSA etc.)	
Amount	
Frequency	

Assets	
Real Estate Properties	
Address	
Postalcode	
Value	
Type	

Motor Vehicles			
Year	Make	Model	Value

Savings, Fixed Term Deposits	
Financial Institution	Balance

Superannuation

Superannuation Fund	Balance

Add more Assets

Asset Name	Value
Total Assets (A)	\$

Expenses

Fixed Expenses	Actual Expenses	Frequency	Monthly Expenses
Rent/Board			
Childcare Costs			
Private School Fees			
Child Support / Maintenance			
Other Contracted Expenses			
Rates (Including Body Corporate)			
Insurance (including home, contents, car, life, health, boat, pet etc.)			
Vehicle Registration			
Phone/Internet (including home, mobile, internet)			

Variable Expenses	Actual Expenses	Frequency	Monthly Expenses
Utilities (including electricity, gas, water & other utility expenses)			
Food & Groceries (including supermarket, butcher, bakery etc.)			
Motor Vehicle/Transport (including fuel, parking, public transport, parking, toll roads, tyres, maintenance, etc.)			
Medical (including medicines, doctor, vet etc.)			
Other Variable Expenses			
Discretionary Expenses	Actual Expenses	Frequency	Monthly Expenses
Entertainment (including pay tv, spotify, netflix, movie tickets, magazine subscriptions etc.)			
Dining out (including take away, coffee, restaurants, bars/clubs etc.) Alcohol & Tobacco (cigarettes, bottleshops etc.)			
Schooling (including books, uniforms, incidentals etc. not including private school fees)			
Clothing & footwear (jewellery, handbags, etc.)			
Personal (grooming, personal care, toiletries, cosmetics, haircuts etc.)			
Sports & Recreation (including hobbies, kid's sport, gym membership, personal training, yoga etc.)			
Other Discretionary Expenses (including holidays, celebrations, lottery tickets, etc.)			
Total Per Month			
Total Per Year			

Liabilities and Repayments

Mortgage Loans

Payable to (Financial Institution)	Balance	Repayment	Frequency

Personal Loans, Car Loans

Payable to (Financial Institution)	Balance	Repayment	Frequency

Hire Purchase or Lease

Payable to (Financial Institution)	Balance	Repayment	Frequency

Credit Cards, Store Cards, Lines of Credit, Overdraft, Interest Free Loans, Buy Now Pay Later

Payable to (Financial Institution)	Balance	Repayment	Frequency

Are you a Guarantor for another contract?

Payable to (Financial Institution)	Balance	Repayment	Frequency

Other Payments

Rent / Board Payable for	Repayment

Loan Purpose Declaration

Is this loan for a business or commercial purpose?	
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Customer Declaration

Status	
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